



Freshfields Bruckhaus Deringer US LLP

MEMO ENDORSED

The Honorable Denny Chin
Thurgood Marshall United States Courthouse
40 Foley Square, Room 2003
New York, NY 10007
(212) 857-2346 (fax)

BY FACSIMILE

April 23, 2014

Re: *Securities and Exchange Commission v. Byers, et al.*,
Civil Action No. 08-Civ-7104 (DC)

Dear Judge Chin:

This letter is submitted on behalf Timothy J. Coleman, receiver ("Receiver") in the above-mentioned case to request a change in the date for the hearing that the Court set for April 28, 2014. See 4/15/14 Order (Dkt. No. 991). U.S. Bank National Association ("U.S. Bank") informed the Receiver that its witness(es) are unavailable on April 28th. Counsel thereafter conferred and now request that the Court adjourn the hearing until May 6, 2014 at 2PM, which the Court's clerk has confirmed is available. The Receiver thus respectfully requests the Court so order this letter adjourning the hearing until 2:00 p.m. on May 6, 2014 at 40 Foley Square, New York, New York 10007, Courtroom 519, pursuant to all other conditions of the 4/15/14 Order.

Approved.

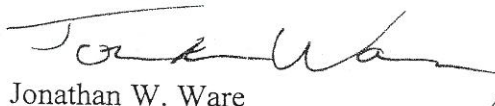
SO ORDERED.


USCJ

CC (Via Electronic Mail):

4-23-14

Respectfully submitted,


Jonathan W. Ware
Counsel to Receiver

TSC

Ed Weil, Counsel for U.S. Bank
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